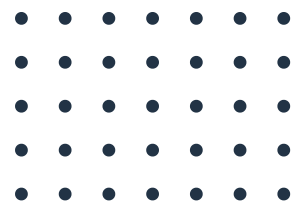




Sustainable
Finance
Geneva



ANNUAL REPORT 2025



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Director's Message



2025 was a year of change for SFG, and change is something we always embrace.

Being an organization founded in 2008, SFG has seen the tides change many times when it comes to sustainability. While 2025 was a year many will see as marked by ESG backlash, we saw it as an opportunity to go back to basics and reinforce what we know to be true - that sustainability is a business imperative that ensures resilience and long-term performance. 2025 was the year we cut out the noise and got back to basics.

When it comes to our community, not much changed in 2025. Our membership numbers held steady at 450 individuals and 55 institutions, and we continued to deliver high quality programming for learning, networking, and advancement of sustainable finance.

However, there were some exciting developments in 2025 that were marked improvements for SFG. In January, we moved into a new office with organizations we collaborate with closely - Building Bridges and Swiss Sustainable Finance. Our new office is a perfect home for us. It is in the centre of town, making it convenient for our community to pop in for a discussion over coffee, and is big enough to allow us to host events that allow for exchange and connection. In February, we implemented a new membership management system that streamlined our administrative processes while providing our members with more tools to connect and learn. Taken together, these two developments have positioned us to be able to continue serving our community well into the future.

In addition to these developments, we were thrilled to work with the Swiss Platform for Impact Investing, SECO, and iGravity to release a new Swiss-wide impact investing ecosystem map, and to launch a Peace Finance Committee to advance this crucial theme at a time when geopolitical instability continues to grow. You can read about these launches and all our activities within this report.

Thank you for your steadfast support and enthusiastic participation in SFG. We look forward to continuing our work together in 2026.

Governance

SFG is governed by the Strategy and Surveillance Committee (CSS), a body elected by members annually. In June 2025, at the General Assembly 6 members of the CSS concluded their tenure and 3 new members joined. This was in line with a goal set in 2022 of shrinking the size of the CSS to be more agile. Members also voted to formally update our statutes and define SFG as an apolitical organization, clarifying that while non-partisan, the organization may engage in actions related to policy that align with its mission. External auditors verify accounts annually, and governance remains anchored in transparency and regular CSS oversight.



Marie-Laure Schaufelberger
SFG President
Pictet Group



Fiona Frick
SFG Vice-President
Circe Invest



Virginie Van Doorn
SFG Treasurer
Conser ESG Verifier SA



Dominique Habegger
de Pury Pictet &
Turrentini

→ New Board Members



Grégoire Haenni
CPEG



Jean-Philippe de Schrevel
ALMA



Damien Contamin
BCGE



Ebba Lepage
Lombard Odier

Outgoing Members



Julie Wynne



Cécile Debiolles



Kim-Andrée Potvin



Guillaume Bonnel



Francis Perlini



Rajna Gibson Brandon

Please note CSS members act ad personum and do not represent their institutions on the CSS. Organizational affiliations are only shown to indicate the diversity of finance backgrounds present on the CSS.

Thank you for your commitment and service to the SFG community.



Community

450

Individual
Members

55

Institutional
Members

3424

Newsletter Reach

8023

LinkedIn Followers

New Institutional Partners

Gold Standard



Events at SFG

Roundtables

Roundtables at SFG are peer-to-peer discussion sessions. They gather participants to discuss pertinent sustainable finance topics. Each roundtable typically begins with a brief presentation followed by a guided discussion where participants share perspectives and experiences. SFG held three roundtables in 2025.



Workshops

Workshops are interactive, action-focused sessions emphasizing learning by doing and collective problem-solving. They explore complex patterns, teach foundational concepts, or tackle specific challenges. This year SFG held three workshops.

Networking Events

Networking events provide informal space for the community to build professional connections across sectors. SFG holds quarterly networking after work events and in 2026 will be adding a monthly Running Club to the mix.



Events at SFG

MEMBERS-ONLY ROUNDTABLE ON TRAINING IN SUSTAINABLE FINANCE

January 23rd



WARM DATA LAB

February 19th

MEMBERS-ONLY ROUNDTABLE ON DEFENSE AND ARMS EXCLUSION

March 6th

SPRING 2025 MEET & CONNECT

March 20th

SOLUTION VISIT TO NEUSTARK

April 1st



HOUSEWARMING FOR THE "MAISON DE LA FINANCE DURABLE"

May 7th

GIIA-SFG MENTORSHIP PROGRAM PROGRAM WRAP UP EVENT

May 8th



2025 GENERAL ASSEMBLY

June 4th

Events at SFG

CLIMATE FRESK WORKSHOP

June 16th

SUMMER MEET & CONNECT

June 25th

AUTUMN MEET & CONNECT

September 24th



SPII COMMUNITY WEBINAR FOR THE OFFICIAL LAUNCH OF THE SWISS IMPACT INVESTING MAP

October 15th

SUSTAINABLE ECONOMIC FORUM ON THE DRC

October 16th

PRI SIDE EVENT: "INVESTORS AND REMEDY" HOSTED BY SFG

November 26th

EXECUTIVE NETWORKING LUNCH: BRIDGING FINANCE AND SUSTAINABILITY FROM GENEVA TO ZURICH

December 1st



ROUNDTABLE ON REGULATION AND INCENTIVES, WHERE SFG PRESENTED THE RESULTS OF ITS SUMMER MEMBER SURVEY

December 10th

SFG CHRISTMAS PARTY

December 17th

GlueUp

New Community Platform

In early 2025, SFG released a new membership management and community platform with a goal to streamline administrative processes and enhance how the organization interacts with its growing community.



What is Glue Up?

Glue Up serves as an interactive community platform designed specifically for organizations to manage their memberships, communications, and events in one centralized location. SFG introduced it to provide a more seamless experience for its 450 members.

The platform provides a variety of tools for both individual and institutional members:

Member Profiles & Networking: Members can access and update their own profiles, adjust privacy settings, and manage email subscriptions. It includes a membership directory that allows professionals to browse the community and build their networks.

Event Management: The system is used for registering for upcoming events and allows members to explore materials and insights from past sessions.

Engagement & Communication: It facilitates knowledge sharing by allowing members to share resources, join community discussions, and manage the information they receive from SFG.

Corporate Membership Tools: For those managing institutional memberships, the platform handles invoicing, payments, and the management of company member lists.

Access to Benefits: Members can use the platform to access exclusive member benefits, such as discounts on partner training and events.

GlueUp

Home Page

Home

Kali Taylor
Managing Director of Sustainable Finance Geneva working in Financial Services Industry
Geneva, GE, Switzerland
[My Profile](#)
[My Business Card](#)

Sustainable Finance Geneva
Sustainable Finance Geneva (SFG) is a pioneer association dedicated to promoting sustainable finance in the...

Write something

Photo Video Document

Cristina Clopatofsky
Programme Coordinator - Catalytic Cities at Catalytic Finan... • 1 week ago
Posted in SFG

Dear network,

We are pleased to invite you to an **Impact for Breakfast** event next Thursday **30th April (9:00 - 11:00am)** co-hosted by Impact4Breakfast and Catalytic Finance Foundation.

We will discuss blended finance for city-level climate action with an emphasis on **innovative finance for methane mitigation**. We are proud to present alongside a distinguished panel bringing in different perspectives from academics, project implementers, investors, and standard-setting bodies.

Please RSVP on the link: [Unlocking Methane Mitigation through Innovative Finance](#)

Looking forward to seeing many of you.
Cristina

MY CONNECTIONS
1 Business cards

Latest

- Frédéric Baldini**
Business Card Sent
- Frédéric Baldini**
Business Card Received
- Marie Faure**
Business Card Sent

[View My Connections](#)

UPCOMING EVENTS

Sustainable Finance Geneva has no upcoming events.

Member Directory

Member Directory

COMPANY MEMBERS INDIVIDUAL MEMBERS

Q Search companies

COMPANY NAME ORGANIZATION TYPE

A B C D E F G H I J K L M N O P Q R S T U V W X Y Z #

- AGORA CAPITAL** **Agora Capital SA** [More Information](#)
- ALTERNATIVE BANK SWITZERLAND** **Alternative Bank Schweiz AG** [More Information](#)

Member Directory

COMPANY MEMBERS INDIVIDUAL MEMBERS

Q Search individuals

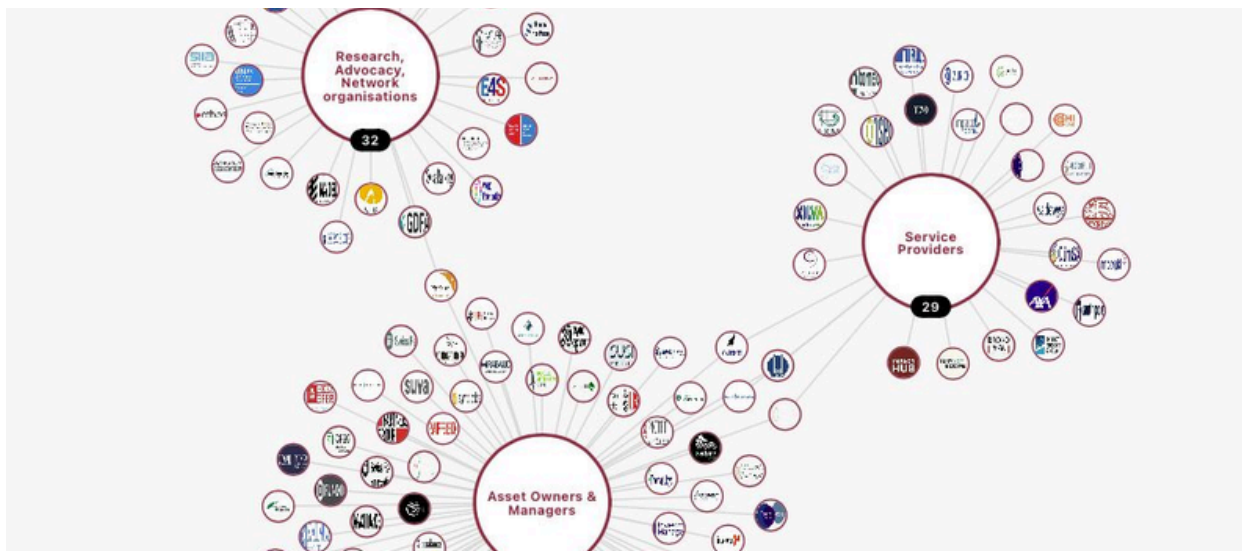
A B C D E F G H I J K L M N O P Q R S T U V W X Y Z #

- INOKS CAPITAL** **Nabil Marc ABDUL-MASSIH**
CEO, Co-CIO of INOKS CAPITAL SA/AG [More Information](#)
- Ocean Assets** **D. Michael ADAMS**
Founder & CEO of Ocean Assets [More Information](#)

Projects

The Swiss Impact Investing Map

Launched in October 2025, the Swiss Impact Investing Map is an interactive tool that maps the country's impact investing ecosystem. Led by Sustainable Finance Geneva (SFG) and iGravity on behalf of the Swiss Platform for Impact Investing (SPII) with SECO support, the project identified 166 actors across five categories: government, supply, demand, intermediaries, and ecosystem enablers. The map serves as a centralized entry point for stakeholders to connect, find partners, and collaborate.



Peace Finance Committee

Established in June 2025, the Peace Finance Committee was created to bring together SFG members with a shared interest in how finance can influence peace and stability. The committee is chaired by Dominique Habegger, Vice-President of SFG, and meets on a quarterly basis.

The committee's formation builds on SFG's significant progress in 2024 on its peace finance impact theme, which included the launch of a research project in partnership with Finance for Peace and PeaceNexus Foundation aimed at helping investors identify and price conflict risk in their portfolios.

The committee serves three main purposes: strengthening connections among members working on peace and conflict-related topics, providing regular updates on SFG's ongoing peace finance initiatives, and identifying synergies and opportunities for joint projects across the membership. Participation is open exclusively to SFG members, who can sign up through the GlueUp community platform.

GIIA - SFG Mentorship Program

For the second year in a row, SFG partnered with the Geneva Impact Investing Association to run a mentorship program for students to learn from industry professionals. This year, 20 pairs were created and, due to the positive feedback, GIIA and SFG agreed it would become an annual program.

External Engagement and Representation

Q1: January - March

SFG maintained a strong external presence in Q1. SFG attended the **World Economic Forum in Davos** on 22 January, participating in discussions held by SDC and the Capitals Coalition on mobilising financial markets to value what matters most. On 5 March, Kali and Marie-Laure spoke at the **Dialogue pour une place financière durable**, debating how to build the right enabling conditions to support a sustainable financial centre. Kali participated in the **Systemic Investing Summit** on 10 March in London, engaging with peers on systems-level approaches to sustainable investment. Grégoire delivered a speaking engagement on 20 March at the **Impact Investing Webinar: Market Insights**, sharing perspective on local investing.

Q2: April – June

In Q2, SFG continued its engagement with speaking roles at UN-level forums and university settings. On 3 April, Grégoire and Kali spoke at the **UNECE Regional Forum**, representing SFG's expertise on mobilising capital for the SDGs. Kali delivered a guest lecture at the **University of Geneva on Business and Human Rights** on 6 May. On 19 May, Dominique spoke at the **Geneva Transparency & Traceability Forum**, advancing SFG's voice on supply chain accountability and disclosure particularly in conflict-affected settings. Kali contributed as a speaker at the **GSPI Summer School** on 26 June, engaging the next generation of sustainability professionals.



Q3: July – September

Summer was slower on the engagement front but provided an opportunity to connect further with the global community of practitioners thinking about what we value in our global markets. On 22 July, Marie-Laure spoke at the **Accounting for Value** event in London, organised by the **Capitals Coalition**, addressing frameworks for integrating natural and social capital into financial reporting. Kali continued to serve as a participant in the **Capitals Coalition Advisory Group**, contributing to the strategic direction of global capital valuation efforts.

Q4: October – December

SFG closed the year with a sustained series of engagements. Kali spoke at the **Global Ethics Forum** on 9 October and at the **IISD Beyond GDP Webinar** on 14 October. On 18 November, Kali delivered a speaking engagement at the **European Business School**. SFG contributed as an institutional partner to **l'Assemblée générale de l'avenir** on 24 November, an interactive event that helped the community explore governance and sustainability for future-proofed businesses. SFG was also present at the **UN Forum on Business and Human Rights**, reinforcing its engagement on corporate accountability and bringing peace finance into the mix.



Building Bridges 2025



Building Bridges 2025, now in its sixth edition, proved that the sustainable finance community remains resolute despite headwinds. The overarching message was clear: the goal is for all finance to be sustainable finance and the path forward requires actionable solutions, not rhetoric.



This year, SFG did not run an event during the Action Days but instead supported with facilitation of connections including in the BB Connects Cohort and Speed Networking Sessions.

In addition, President Marie-Laure Schaufelberger took the main stage during the Building Bridges Summit to reflect on how we prove the tangible value of sustainable finance for people and communities.

The goal is for all finance to be sustainable finance.

David Blood



Communications and Press

SFG maintained a visible presence in media throughout 2025, with members and leadership regularly called upon to comment on the evolving landscape of sustainable finance.

In March, Dominique Habegger was quoted in *Le Temps* on the sensitive question of defense assets within ESG portfolios. That same publication returned to SFG several times over the year: in June and December, Antoine Mach cited the organization in pieces exploring responsible investment in conflict-affected regions and the challenge of acting locally on sustainable finance.

SFG's voices reached broader audiences: Fiona Frick contributed an opinion piece to Investment Week in April, reflecting on investment strategy in an uncertain geopolitical environment. In September, Marie-Laure Schaufelberger published a commentary in AGEFI calling for a stronger narrative around sustainable finance, while Managing Director Kali Taylor was interviewed by the *Tribune de Genève* ahead of Building Bridges, making the case for private finance as an essential partner in addressing the climate crisis.



Acknowledgments



Thank you to the Canton de Genève, the Ville de Genève and the Fondation Genève Place Financière for their ongoing support and commitment to SFG's work and mission.



Institutional Partners



UNION BANCAIRE PRIVÉE



J. Safra Sarasin



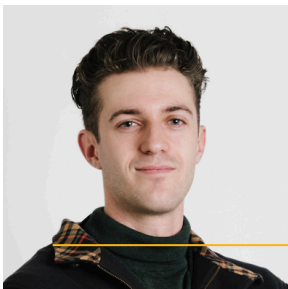
Our 2025 Team



Kali Taylor
Managing Director



Philippe Rudaz
Impact Lead



Noé Michon
Communications Intern



Juliette Giesinger
Communications Intern



Gaetan Magne
Communications Intern



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Geneva

Thank You

